



Planning Today for Tomorrow's Exit

NAVIX helps owners of privately held businesses plan for, prepare for, and achieve successful exits with clarity, control, and confidence.

17+

years focused exclusively on exit planning

600+

owners guided through complex transitions

\$4B+

combined transaction value

What We Do



Exit Planning

Define your goals and clarify exit options with our NAVIX Map, covering the key considerations for a sale to a third-party, key employees, or a family member.



Value Building & Readiness

Maximize the multiple, reduce the risk, and address issues that can undermine a future exit. Our Transferable Value Assessment (TVA) shows what a buyer will actually pay for, and what walks away with you.



Hands-on Execution

Your accountant, investment banker, attorney, and other advisors all have a role to play. We serve as the quarterback, keeping your exit team aligned and working toward the same outcome.



Incentive & Retention Planning

Recruit, reward, and retain key employees, whether or not an exit is imminent through synthetic or traditional equity options tailored to your goals.

Who We Help

Family and founder-owned businesses, typically between \$1M-25M in EBITDA, who want clarity and control over when, how, and to whom they exit. We have worked with clients throughout the United States and Canada and across virtually every industry.



Client Exit Outcomes

- **Financial Freedom:** Work by choice, not necessity.
- **Ideal Calendar:** Spend time intentionally.
- **Peace of Mind:** Reduce stress and uncertainty.
- **Business Legacy:** Preserve what was built.



Why NAVIX?

- Exit planning is our sole focus
- Owners usually get one shot at exit
- We work with existing advisors
- We prepare the owner and the business
- We help turn planning into execution

About NAVIX

Founded in 2009, NAVIX specializes exclusively in exit planning for business owners. We combine strategy, process, and hands-on implementation to help owners prepare both themselves and their companies for a successful transition on their own terms.

Our team brings decades of experience working alongside founders, and several of us have been business owners ourselves.

Our Point of View

Most owners do not need more theory. They need a practical road map, an experienced guide, and disciplined execution before the market, family, partners, employees, or buyers force the timing.

Get Started

Instantly see how prepared you are for an exit in less than 10 minutes with our free [Exit Readiness Assessment](#).



Persium Group's experienced advisors apply the NAVIX exit planning framework and proprietary tools to guide business owners toward a successful exit. We're also a wealth advisory firm, available to help you navigate the transition from owner to investor. persiumgroup.com

Visit our full resource library at navixconsultants.com/resources.

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