



## David Magee

***David Magee is an independent Consultant with the NAVIX exit planning network.***

David Magee is an independent exit planning consultant at NAVIX where he helps business owners efficiently navigate successful ownership transitions. Leveraging NAVIX's industry-leading resources and deep experience, David strives to maximize the financial, operational, and personal satisfaction outcomes when business owners begin planning exit strategies.

Prior to joining NAVIX, David spent 30 years as a financial analyst at SunTrust Robinson Humphrey in Atlanta, Georgia. As a Managing Director/Senior Equity Analyst since 1992, David regularly conducted extensive market and financial due-diligence to generate detailed financial models and research reports on a variety of companies, highlighting the key macro and competitive attributes relevant to making investment decisions.

During his time at SunTrust, David was quoted in numerous newspaper and magazine publications, interviewed on CNBC and other TV/radio outlets for his views on changing market dynamics. In addition, David has been recognized by the Wall Street Journal and Thompson Reuters StarMine as a high performing equity research analyst.

David earned his Bachelor of Arts degree at Wake Forest University (Economics), an MBA degree at Georgia State University, and completed the rigorous Chartered Financial Analyst (CFA) distinction early in his career (1997).

When not working or spending time with his wife (Kelly) and three (almost) grown children (Sarah, Alex, and Annabelle), David enjoys various musical pursuits, golf, and boating.